

**Patient Information**

**Name:** \_\_\_\_\_ **Birth Date:** \_\_\_\_\_  
Last First MI Nickname

**Gender:**  Male  Female **Family Status:**  Married  Single  Other **Social Security Number:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
Street Apt # City State ZIP

**Home Phone:** \_\_\_\_\_ **Work Phone:** \_\_\_\_\_ ext \_\_\_\_\_

**Cell Phone:** \_\_\_\_\_ **E-mail address:** \_\_\_\_\_

**Occupation:**  Homemaker  Retired  Full-time Student  Other: \_\_\_\_\_

**Employer & Address:** \_\_\_\_\_

**Responsible Party Information**

**Name:** \_\_\_\_\_ **Birth Date:** \_\_\_\_\_  
Last First MI Nickname

**Relationship to Patient:**  Patient  Spouse  Parent  Legal Guardian

**Gender:**  Male  Female **Family Status:**  Married  Single  Other **Social Security Number:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
Street Apt # City State ZIP

**Home Phone:** \_\_\_\_\_ **Work Phone:** \_\_\_\_\_ ext \_\_\_\_\_

**Cell Phone:** \_\_\_\_\_ **E-mail address:** \_\_\_\_\_

**Occupation:** \_\_\_\_\_ **Employer & Address:** \_\_\_\_\_

**Insurance Information**

**Primary Insurance:**

**Name of Insured:** \_\_\_\_\_ **Is Insured a patient?**  Yes  No

**Insured's Birth Date:** \_\_\_\_\_ **Relationship to Patient:**  Patient  Spouse  Parent  Legal Guardian

**Insurance:** \_\_\_\_\_ **Group #:** \_\_\_\_\_ **ID#:** \_\_\_\_\_

**Insured's Address (if different than patient's):** \_\_\_\_\_

**Secondary Insurance:**

**Name of Insured:** \_\_\_\_\_ **Is Insured a patient?**  Yes  No

**Insured's Birth Date:** \_\_\_\_\_ **Relationship to Patient:**  Patient  Spouse  Parent  Legal Guardian

**Insurance:** \_\_\_\_\_ **Group #:** \_\_\_\_\_ **ID#:** \_\_\_\_\_

**Insured's Address (if different than patient's):** \_\_\_\_\_

**Referral Information**

**Whom may we thank for referring you to our practice? Please give us their name, so we can thank them!**

Another patient  Newspaper  Postcard  Letter  Insurance  Friend/Relative  Other: \_\_\_\_\_

**Name of Person or office who referred you:** \_\_\_\_\_

# ADULT HEALTH HISTORY

White Sage Dentistry® | Shruti Jadeja, DDS

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Date of last medical exam: \_\_\_\_\_

List any medications you are taking currently, including vitamins, herbs, OTC, birth control pills: \_\_\_\_\_

Are you allergic to, or have you reacted adversely to, any of the following:

Aspirin:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Codeine:	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Penicillin:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Erythromycin:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Latex:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Local Anesthetic:	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Nitrous Oxide:	<input type="checkbox"/> Yes	<input type="checkbox"/> No		

Other (please describe): \_\_\_\_\_

Are you allergic to any foods?  Yes  No

If yes, please list: \_\_\_\_\_

Are you in good health?  Yes  No

Has there been any change in your health in the past year?  Yes  No

Are you under the care of a Physician?  Yes  No

If yes, for what condition(s)? \_\_\_\_\_

Physician's name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Have you had any serious illness, operation or been hospitalized in the past 5 years?  Yes  No

If yes, for what condition(s)? \_\_\_\_\_

Do you smoke?  Yes  No

If yes, # of Packs per day: \_\_\_\_\_ For how many years: \_\_\_\_\_

Do you have a history of alcohol abuse and/or drug use?  Yes  No

If yes, please explain: \_\_\_\_\_

Are you using any recreational drugs?  Yes  No

If yes, please list \_\_\_\_\_

Has your physician ever told you to take antibiotics prior to dental visits?  Yes  No

Have you ever had complications following dental treatment?  Yes  No

**PLEASE CONTINUE ON PAGE TWO**

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Do you have, or have you had, any of the following disease or problems? Please check all that apply.

- |                             |  |                              |  |
|-----------------------------|--|------------------------------|--|
| Anemia                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | HIV/AIDS                     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Angina                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaundice                     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney trouble               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial heart valve(s)   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver disease                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial joints or grafts | <input type="checkbox"/> Yes <input type="checkbox"/> No | Low blood pressure           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pacemaker                    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bleeding disorders          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Painful joints               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bronchitis                  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Persistent diarrhea          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer                      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pneumonia                    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chronic cough               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric problems         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chronic heartburn           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation therapy            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Compromised immune system   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Recent weight loss           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Congenital heart defect     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Respiratory problems         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Coronary disease            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic heart disease      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatism                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Emphysema                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sexually transmitted disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Epilepsy/seizures           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Severe "gag" reflex          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Fainting spells             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sinus problems               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Frequent urination          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sleep apnea                  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Gastric reflux              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke                       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Glaucoma                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Swollen glands               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Hay fever/allergies         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid problems             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart attack                | <input type="checkbox"/> Yes <input type="checkbox"/> No | TMJ disorder                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart murmur                | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Hepatitis                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcers                       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| High blood pressure         | <input type="checkbox"/> Yes <input type="checkbox"/> No |                              |  |

Are you taking Bisphosphonates (e.g., Fosamax, Boniva) currently?  Yes  No

Have you ever taken Bisphosphonates?  Yes  No

If yes, when did you stop taking them: \_\_\_\_\_

**Women:** Are you currently pregnant?  Yes  No

If yes, what is your due date: \_\_\_\_\_

Are you nursing?  Yes  No

Is there any possibility that you might be pregnant?  Yes  No

**I understand that withholding any information about my health could seriously jeopardize my safety. I have reviewed this health history form carefully and have answered all questions truthfully to the best of my knowledge. I will inform the doctors of any changes in my health.**

\_\_\_\_\_  
Signature of Patient or Legally Authorized Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient or Representative

\_\_\_\_\_  
Relationship to Patient

# Financial Policy

## Shruti Jadeja DDS, LLC

We appreciate you choosing us as your dental health care team. Your optimal oral health is of utmost importance to us. We have found that a clear understanding of your financial obligations in advance of your dental care helps us provide you with an overall pleasant experience that you very well deserve! Please read the following information carefully to prevent potential misunderstandings and ask us any questions you might have. We are here to answer them in the best possible way we can!

### Patients with a Dental benefit plan

Your dental benefit plan is a contract between you and the benefit providing company you pay premiums to. Benefits and coverage for different procedures can vary significantly from plan to plan. The dental benefit plan is not designed to provide 100% coverage, but rather to assist you with investing in your dental care. The cost of the treatment is your responsibility regardless of the benefits and coverage.

As a courtesy to you, we are happy to submit claims to your dental benefit provider on your behalf.

### Patients without a Dental Benefit plan

For our patients without a dental benefit plan the fees for service can be paid in one of the following methods;

1. Single payment:

Entire fee for the service will be due at the time of appointment. This is applicable to one appointment procedures such as fillings, extractions, prophylactic teeth cleaning, complete exam, limited exam, etc.

2. Two payments:

1/3 portion due when reserving time with the Doctor/hygienist, with remaining amount due by second appointment. Multiple payment method is only applicable to procedures with multiple steps. (For Example: Crowns, Bridges, Dentures, Partials, Periodontal therapy (deep cleaning), etc.)

3. Three payments:

1/3 portion due when reserving time with the Doctor, 1/3 payable between the appointments, 1/3 payable at the completion of the procedure. Multiple payments are only applicable for procedures with multiple steps.

4. Term Loan:

We also offer third party (12month) no interest financing options through CareCredit. We would love to help you with the application!

**Returned checks:**

The fee for a returned check is \$35.00 per occurrence, and the loss of the privilege to write another check at our office.

**Minor patients:**

If your child under the age of 18 is being cared for at our practice, please plan to be present at his/her appointment. If an unforeseen event were to occur that would not allow you to be present for the visit, please contact our office prior to the scheduled appointment to make necessary payment arrangements.

**Late arrival:**

We value your time and do our very best to see you on your scheduled time. We understand that unforeseen events occur; however, we expect and appreciate your timely arrival for your scheduled appointment. In the event of your late arrival, we may not be able to perform all the scheduled procedures or may need to reschedule your visit out of respect for the patients scheduled after you.

**Missed appointments:**

When you schedule your appointment, our entire team reserves that time for you! Any scheduled appointment is a confirmed appointment. We do make a courtesy call to you two days prior to your scheduled appointment as a reminder. In case of unforeseen circumstances we expect a notice of 48 hours to make a change to your appointment. A pattern of missed appointments may result in the dismissal from our practice.

Signature\_\_\_\_\_

Date\_\_\_\_\_

## CONSENT FOR SERVICES

White Sage Dentistry® Salem | Shruti Jadeja, DDS

Welcome to White Sage Dentistry! We are excited that you have chosen our office to help you to great oral health. We appreciate the trust you have placed in us, and we will do our best to provide the high-quality dental care that you expect and deserve. We believe you should receive prompt attention and excellent service. We believe a satisfied patient returns for additional services and refers others to the office that they feel would benefit from our services.

By signing, you hereby authorize the Doctors and/or their assignees to take radiographs, study models, photographs or any other diagnostic aids deemed appropriate by the Doctor to make a thorough diagnosis of your dental needs. Additionally, you give permission for such items to be used for purposes of research, education, marketing or publication in professional journals. In addition, unless you notify our office otherwise, we may use your written comments in material to promote White Sage Dentistry and/or the Doctors.

By signing, you hereby authorize the Doctors and/or their assignees to perform any and all forms of treatment, medication and therapy that may be indicated. By signing, you also indicate your understanding that the use of anesthetic agents embodies a certain risk.

By signing, you hereby authorize White Sage Dentistry the Doctors and/or their assignees to release information to third party payers about your treatment, and to other health practitioners involved in your care.

By signing, you hereby agree to assign all insurance benefits to White Sage Dentistry and/or the Doctors.

By signing, you hereby grant your permission to White Sage Dentistry the Doctors or their assignees to contact you at home or at work to discuss matters related to your care.

**I have read and understand the above conditions and agree to their content.**

\_\_\_\_\_  
Signature of Patient or Legally Authorized Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient or Representative

\_\_\_\_\_  
Relationship to Patient

**Emergency Contact:** In the event of an emergency, whom should we contact?

\_\_\_\_\_

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Phone Number

**ACKNOWLEDGEMENT OF RECEIPT  
OF  
NOTICE OF PRIVACY PRACTICES**

**White Sage Dentistry® Salem | Shruti Jadeja, DDS**

The Health Insurance Portability and Accountability Act (HIPAA) of 1996 requires that health care providers give patients a copy of the office's Notice of Privacy Practices and make a good faith effort to obtain an acknowledgement of receipt of the Notice.

*You may refuse to sign this acknowledgement form.*

By signing this form I confirm that I have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
Signature of Patient or Legally Authorized Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient or Representative

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
For Office Use Only  
\_\_\_\_\_

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
  - Communication barriers prevented us from obtaining the acknowledgement
  - An emergency situation prevented us from obtaining the acknowledgement
  - Other (Please specify): \_\_\_\_\_
- \_\_\_\_\_